

Date: May 14, 2025

To,
The Listing Compliance Department
The Bombay Stock Exchange Limited,
PJ Towers, Dalal Street
Mumbai- 400 001
Scrip Code: 544343

Sub: Press release information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**Dear Sir,**

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, we are enclosing herewith the Press Release of the Company on the Financial Performance of the company for the half year and year ended March 31, 2025.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You.
Yours Faithfully

For CapitalNumbers Infotech Limited**SIKHA
BANKA**

Digitally signed by
SIKHA BANKA
Date: 2025.05.14
14:46:50 +05'30'

SIKHA BANKA**Company Secretary & Compliance Officer
Mem. No. A47067****Encl: As stated above****Registered Office**

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Capital Numbers Reports FY 25 Results and Highlights Strong Post-Year-End Momentum

Kolkata, India – 14 May 2025 – Capital Numbers (BSE: 544343), a global digital engineering and AI services company, today released its audited results for the financial year ended 31 March 2025 and provided an update on operational progress achieved since 1 April 2025.

FY 25 Financial Overview

Metric	FY 25	YoY Change
Total Revenue	INR 105.68 Cr	▲ 5.27 %
PAT	INR 25.80 Cr	▼ 1.26 %

Performance fell short of internal targets, primarily due to project start-date deferrals, prolonged decision cycles, and a softer macro environment in H2 FY 25. Management has implemented corrective actions to further improve utilisation and enhance cost discipline. The company invested in Events and Skilled and Senior Positions in the last quarter which is expected to give results in the coming financial year.

Re-Acceleration Since 1 April 2025

Despite a challenging FY 25 close, Capital Numbers has delivered tangible progress in the first six weeks of FY 26:

Category	Post-1 April 2025 Highlights
New Contract Wins	Six, year-long engagements across automobile, technology, e-commerce, public-safety, healthcare, and AI sectors, adding approximately USD 1 Million to the order book during the current FY. An additional USD 0.1 Million Salesforce agreement is in final negotiation.
Strategic M&A Programme	Mandated a leading management consulting firm targeting INR 40 crore for bolt-on acquisitions expecting closure within the current FY .
Market Outreach	Expanded service offering in Africa with participation in a global event and nine other global tech events through FY 26. Management is expecting further strengthening of the order book as the year progresses.

Further acquisition of shares	Promoter group completed a further acquisition of shares of INR 3 crore adding 0.74% in promoter holding which currently stands at 74.37% and underscoring confidence in the company's long-term value.
Industry Recognition	Won “ Growth Leadership in Tech Services ” at NASSCOM SME Inspire 2025 presented by Shri Piyush Goyal (Hon'ble Minister of Commerce & Industry) and Shri Rajesh Nambiar (President, NASSCOM)

Management Commentary

“FY 25 tested our resilience; deferred client onboarding reduced top-line growth and margins,” said **Mukul Gupta, Founder & CEO**. “However, the traction achieved since 1 April 2025 demonstrates that our efforts are bearing fruit. Our new wins, combined with an active M&A pipeline, give us confidence in returning to a high-growth trajectory.”

Sanket Harlalka, CFO, added, “Q1 FY 26 is already tracking ahead of our internal plan. The post-year-end contracts provide forward revenue visibility, and we expect revenue to start growing as projects ramp up.”

Outlook FY 26

Capital Numbers targets $\geq 15\%$ revenue growth for FY 26, supported by:

- Ongoing demand for AI and cloud, and digital engineering solutions
- Increase in Marketing and Promotions expanding our reach
- Deeper wallet share in existing strategic accounts
- Inorganic expansion through disciplined acquisitions

While management remains cautious about macro volatility, the early-year momentum underpins a robust outlook.

About Capital Numbers

Capital Numbers is a publicly listed digital engineering partner with **500+** technologists delivering software development, AI/ML, cloud, data analytics, and QA services worldwide. The company is **ISO 9001**, **ISO 27001**, and **SOC 2 Type II** certified.

Forward-Looking Statements: This release contains forward-looking statements involving risks and uncertainties. Actual results may differ materially due to factors such as economic conditions, client budgets, and acquisition outcomes.

Investor		Relations		Contact
Investor	Relations	Team,	Capital	Numbers
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Disclaimer: Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. CapitalNumbers Infotech Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. We request to take the above information on your records.